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hard fact is
that when you
die—and everyone
does—you can't
take your estate
with you. Estate
planning is
preparing for
this hard fact,

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so that you can
rest assured
that your estate
will be handled
exactly in the
way you want it
to be handled.

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the official
proving of a
will, is a legal
process whereby
the estate
(property of
the... Federal
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estate tax laws
can be a moving

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your assets will
be distributed.
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you to protect
your heirs from
unanticipated
devastating
expenses ranging
from debts to
taxes to
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fees.

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planning help us
get the most out
of life and
enables us to
provide a safe
and secure
future for our

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the work horse
of all estate

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has been the
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however, the
revocable living
trust has become
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a better
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the way trusts

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between bare and
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afford. The aim
of the course is

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to be able to
advise and
explain the
advantages of
each trust, to
better
understand the
tax issues
around these
trusts, and to
identify the
differences
between each
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Estate planning
is about
transferring
your estate to
the people you
care about.

Without a plan,

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family members
or business
partners can
spend much time
and resources
sorting out the
distribution of
your assets.

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people think of estate planning, they tend to focus on the distribution of an individual's assets and other property when he or she passes away.

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and tools to
properly protect
and preserve
your estate for
your heirs.
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comes in many
forms-from
creating a will
to creating
various types of
trusts. For most

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definition,

estate planning
is a process
designed to help
you manage and
preserve your
assets while you
are alive and to
conserve and
control their

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distribution
after your death
according to
your goals and
objectives. But
what estate
planning means
to you
specifically
depends on who
you are.

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